

Green financing

Investor report
30/09/2020





Eligible Projects and Assets under the Green Terms and Conditions

Real estate designation	Real estate type	Location	Completed	Lettable area (sqm)	Certification	Certification level
Apotekaren 22	Offices	City	Existing	28 345	Breeam In-Use	Very good
Barnhusväderkvarnen 36	Offices	City	Existing	25 965	Breeam In-Use	Very good
Bocken 35&46	Offices	City	Existing	14 934	Breeam In-Use	Very good
Bocken 39	Offices	City	Existing	20 237	Breeam In-Use	Very good
Bocken 47	Offices	City	Existing	1 196	Breeam In-Use	Very good
Båtturen 2 - Kanalhuset	Offices	Hammarby Sjöstad	Existing	2 775	Breeam In-Use	Very good
Båtturen 2 - Kajhusen	Offices	Hammarby Sjöstad	Existing	10 541	Breeam In-Use	Very good
Båtturen 2 - Kopparhuset	Offices	Hammarby Sjöstad	Q2 2019	5 223	Breeam In-Use	Very good
Distansen 6	Offices	Arenastaden	Existing	11 052	Breeam-SE	Very good
Drabanten 3	Offices	City	Existing	6 586	Breeam In-Use	Very good
Farao 8	Offices	Arenastaden	Existing	6 164	Breeam In-Use	Excellent
Fortet 2	Office/hotel	Arenastaden	Existing	8 731	Breeam In-Use	Excellent
Fräsaren 10	Offices	Solna Business Park	Existing	11 623	Breeam In-Use	Very good
Fräsaren 11	Offices	Solna Business Park	Existing	39 253	Breeam In-Use	Very good
Fräsaren 12	Offices	Solna Business Park	Existing	36 987	Breeam In-Use	Very good
Getingen 13	Offices	Malmarna	Existing	16 947	Breeam In-Use	Very good
Getingen 15	Offices	Malmarna	Existing	25 552	Breeam In-Use	Very good
Glädjen 12	Offices	Malmarna	Existing	12 487	Breeam In-Use	Very good
Hägern Mindre 7	Offices	City	Existing	13 596	Breeam In-Use	Excellent
Hörnan 1	Offices	Solna Business Park	Q2 2018	16 460	Breeam-SE	Very good
Islandet 3	Office/bath	City	Existing	8 552	Breeam In-Use	Very good
Korhoppet 6	Offices	Hammarby Sjöstad	Existing	4 682	Breeam In-Use	Very good
Luma 1	Offices	Hammarby Sjöstad	Existing	38 330	Breeam In-Use	Very good
Läraren 13	Offices	City	Existing	6 839	Bream In-Use	Very Good
Mimer 5	School	City	Existing	11 772	Breeam In-Use	Very good
Nationalarenan 8	Offices	Arenastaden	Existing	46 834	Breeam-SE	Excellent
Nöten 4	Offices	Solna strand	Existing	60 995	Miljöbyggnad	Silver
Orgeln 7	Offices	Solna Business Park	Q2 2018	37 353	Breeam-SE	Very good
Ormträsket 10	Offices	City	Existing	19 947	Breeam In-Use	Very good
Paradiset 23	Offices	Stadshagen	Q1 2020	7 184	Breeam-SE	Very good

Pilen 27	Offices	City	Existing	2 057	Breeam In-Use	Very good
Pilen 31	Offices	City	Existing	9 553	Breeam In-Use	Very good
Poolen 1	Offices	Arenastaden	Q1-2022	29 000	Breeam-SE	Excellent
Pyramiden 4	Offices	Arenastaden	Q2 2018	72 234	Breeam-SE	Excellent
Signalen 3	Offices	Arenastaden	Q3 2018	31 492	Breeam-SE	Excellent
Sliparen 2	Offices	Solna Business Park	Existing	22 629	Breeam In-Use	Very good
Smeden 1	Offices	Solna Business Park	Existing	45 013	Breeam In-Use	Very good
Svetsaren 2	Offices	Solna Business Park	Existing	24 158	Miljöbyggnad	Silver
Trikåfabriken 4	Offices	Hammarby Sjöstad	Existing	10 574	Breeam In-Use	Very good
Trikåfabriken 8	Offices	Hammarby sjöstad	Existing	15 355	Breeam In-Use	Very good
Trikåfabriken 9	Offices	Hammarby sjöstad	Q2 2019	16 342	Breeam-SE	Very good
Tygeln 3	Offices	Arenastaden	Existing	9 497	Breeam In-Use	Very good
Uarda 1	Offices	Arenastaden	Existing	24 355	Miljöbyggnad	Silver
Total				841 056		

Total market value/green available borrowing facility	55,510 SEKm
Existing external debt	23,560 SEKm
Balance in Green accounts	0 SEKm
Scope for Green capital market financing	31,950 SEKm
Amount utilised:	
Green MTN	7,950 SEKm
Green commercial paper	1,775 SEKm
EIB	655 SEKm
Remaining green available borrowing facility	21,570 SEKm

Compilation of outstanding loans and issues under the MTN programme as at 30/09/2020

Loan no.	Starting date	Deadline	Amount, SEKm
106	30/08/2017	30/08/2021	500
107	26/09/2017	26/09/2022	700
108	28/02/2018	28/02/2023	500
109	28/02/2018	28/02/2023	500
112	12/04/2018	12/04/2024	800
113	30/08/2018	30/08/2023	700
114	30/08/2018	30/08/2023	300
115	03/09/2018	03/09/2025	300
116	10/09/2018	10/06/2021	400
117	22/03/2019	20/06/2024	250
118	03/04/2019	03/10/2023	400
119	10/09/2019	10/09/2024	500
120	16/06/2020	26/06/2022	500
121	21/8/2020	21/2/2024	500
122	21/8/2020	21/2/2024	500
123	22/9/2020	22/9/2025	200
124	22/9/2020	22/9/2025	400
Total			7,950 SEKm

General information about Faberge's sustainability work

As a developer of sustainable urban districts, Faberge consider it important to take long-term corporate responsibility. Remaining at the forefront in terms of sustainability is mission-critical, partly because in the long run the company must be able to attract customers, employees, and investors. Green financing is a welcome component of these efforts.

Faberge environmentally certifies all properties according to BREEAM. We work with the methodology CityLabAction in the development of sustainable neighbourhoods. Faberge only buys electricity, heating and cooling that has been generated from renewable energy sources. Green leases for tenants are standards.

Some sustainable objectives:

- 100% Green financing 2020
- Climate neutral management by 2030
- 100% Green leases
- 90% of Faberge's employees should recommend Faberge as an employer

Please read more about Faberge's green financing online at <https://www.faberge.se/en/investors/financing/green-financing/> and about our sustainability work at <https://www.faberge.se/en/sustainability/>.

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Faberge AB



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