

**FINAL TERMS AND CONDITIONS**  
**for loan no. 101**  
**pursuant to Fabege AB (publ) (“the Company”)**  
**Swedish green MTN programme**

The General Terms and Conditions of 21 April 2016 for the aforementioned MTN programme shall apply for this Loan, along with the Final Terms and Conditions presented below. The General Terms and Conditions for the Company’s green MTN programme are presented in the Company’s base prospectus dated 21 April 2016, in addition to any supplementary prospectus published from time to time and prepared for the green MTN programme pursuant to article 5.4 Directive 2003/71/EC (along with relevant implementing measures under this Directive in each Member State and in its current wording, including amendments via Directive 2010/73/EU to the extent implemented in the relevant Member State, referred to as **the “Prospectus Directive” (“Base prospectus”)** for the MTN programme. Definitions used below refer either to the General Terms and Conditions, these Final Terms and Conditions, or otherwise in the Base Prospectus.

This document comprises the Final Terms and Conditions for Loan no. 101 and has been prepared pursuant to article 5.4 of the Prospectus Directive. Complete information about the Company and the offer can only be obtained through the Base Prospectus, its Supplementary Prospectus and these Final Terms and Conditions in combination, for which reason investors who are considering investing in the MTN should read these Final Terms and Conditions together with the Base Prospectus and the Supplementary Prospectus. The Company’s Green Terms and Conditions are available in the Base Prospectus. The Base Prospectus and the supplementary prospectus are available at [www.fabege.se](http://www.fabege.se).

**GENERAL**

<b>1.</b>	<b>Loan number:</b> (I) Tranche name	101 1
<b>2.</b>	<b>Loan amount:</b> (I) for the Loan: (II) for this tranche:	SEK 600,000,000 SEK 600,000,000
<b>3.</b>	<b>Currency:</b>	SEK
<b>4.</b>	<b>Nominal Amount:</b>	SEK 1,000,000
<b>5.</b>	<b>Loan date:</b>	23 May 2016
<b>6.</b>	<b>Start date for Interest Calculation:</b>	23 May 2016
<b>7.</b>	<b>Settlement Date:</b>	23 May 2016
<b>8.</b>	<b>Maturity Date:</b>	23 May 2018
<b>9.</b>	<b>Interest Structure:</b>	Variable Interest Rate (FRA)
<b>BASIS FOR CALCULATION OF RETURN</b>		
<b>10.</b>	<b>Fixed interest rate:</b>	Not applicable
<b>11.</b>	<b>Variable interest rate (FRN):</b> (I) Interest basis: (II) Interest rate margin: (III) Interest Determination Date.  (IV) Interest Period  (V) Interest Payment Dates:  (VI) Daily Calculation Method:	Applicable 3-month STIBOR + 1.30% annual interest calculated on the Nominal Amount Two Business Days prior to each Interest Period, first time 19 May 2016  Period from 23 May 2016 through 23 August 2016 (the first Interest Period) and thereafter each period of about 3 months with the final day on an Interest Payment Date The last day of each Interest Period, 23 February, 23 May, 23 August and 23 November each year, the first time on 23 August 2016 and the last time on the Maturity Date  Actual/360

	(VII) Risk Factors:	In accordance with the risk factor with the heading "MTN med <i>variable interest rate</i> " in the Base Prospectus.
12.	<b>Zero Coupon Loan:</b>	Not applicable
13.	<b>Real Interest Rate:</b>	Not applicable
REPAYMENT		
14.	<b>MTN with voluntary early repayment option for the Company prior to the Maturity Date:</b>	Not applicable
15.	<b>MTN with voluntary early repayment option for Creditors prior to the Maturity Date:</b>	Applicable, pursuant to Terms and Conditions point 9
OTHER		
16.	<b>Admitted to trading on Regulated Market:</b> (I) Regulated Market: (II) Estimate of total expenses in conjunction with admission to trading: (II) Total number of securities admitted to trading: (IV) Earliest date of admission to trading:	Applicable Nasdaq Stockholm – Sustainable Bonds List SEK 45,000  600  On or around 23 May 2016
17.	<b>Interests, physical and legal entities involved in the issue:</b>	Not applicable
18.	<b>Credit rating for Loan:</b>	Not applicable
19.	<b>Decision basis for establishment of the issue:</b>	In accordance with Base Prospectus
20.	<b>Payment and depository agent:</b> Issuing institution	Svenska Handelsbanken AB (publ)
21	<b>ISIN:</b>	SE00083740011

The Company confirms that the above supplementary terms and conditions are applicable to the Loan together with the General Terms and Conditions and undertake accordingly to pay principal and (if appropriate) interest. The Company further confirms that it has disclosed all significant events after the date of this MTN Programme regarding the Base Prospectus that could affect the market's perception of the Company.

Solna 13 May 2016

**Fabege AB**

Christian Hermelin

Åsa Bergström