

## FINAL TERMS AND CONDITIONS

for loan no. 106

pursuant to Fabege AB (publ) ("the Company")

Swedish greent MTN programme

The General Terms and Conditions of 19 May 2017 for the aforementioned MTN programme shall apply for this Loan, along with the Final Terms and Conditions presented below. The General Terms and Conditions for the Company's green MTN programme are presented in the Company's base prospectus dated 19 maj 2017, in addition to any supplementary prospectus published from time to time and prepared for the green MTN programme pursuant to article 5.4 of Directive 2003/71/EC (along with relevant implementing measures under this Directive in each Member State and in its current wording, including amendments via Directive 2010/73/EU to the extent implemented in the relevant Member State, referred to as the "**Prospectus Directive**") ("**Base Prospectus**") for the MTN programme. Definitions used below refer either to the General Terms and Conditions, these Final Terms and Conditions, or otherwise in the Base Prospectus.

This document comprises the Final Terms and Conditions for Loan no. 106 and has been prepared pursuant to article 5.4 of the Prospectus Directive. Complete information about the Company and the offer can only be obtained through the Base Prospectus, its supplementary prospectus and these Final Terms and Conditions in combination, for which reason investors who are considering investing in the MTN should read these Final Terms and Conditions together with the Base Prospectus and the supplementary prospectus. The Company's Green Terms and Conditions are available in the Base Prospectus. The Base Prospectus and the supplementary prospectus are available at [www.fabega.se](http://www.fabega.se).

### GENERAL

1.	<b>Loan Number:</b>	<b>106</b>
	(i) Tranche Name	1
2.	<b>Loan Amount:</b>	
	(i) for the Loan:	SEK 300,000,000
	(ii) for this tranche:	SEK 300,000,000
3.	<b>Currency:</b>	SEK
4.	<b>Nominal Amount:</b>	SEK 1,000,000
5.	<b>Price per MTN:</b>	100 % of Nominal Amount
6.	<b>Loan Date:</b>	30 August 2017
7.	<b>Start Date for Interest Calculation:</b>	30 August 2017
8.	<b>Settlement Date:</b>	30 August 2017
9.	<b>Maturity Date:</b>	30 August 2021
10.	<b>Interest Structure:</b>	Floating Rate Note (FRN)

## BASIS FOR CALCULATION OF RETURN

<b>11. Fixed Interest Rate:</b>	Not Applicable
<b>12. Floating Rate Note (FRN):</b>	Applicable
(i) Interest Basis:	3 months STIBOR
(ii) Interest Basis Margin:	+ 1,05 % annual interest calculated on the Nominal Amount
(iii) Interest Determination Date:	Two Business Days prior to each Interest Period, first time 28 August 2017
(iv) Interest Period	Period from 30 August 2017 to (and including) 30 November 2017 (the first Interest Period) and thereafter each period of about 3 months with the final day on an Interest Payment Date
(v) Interest Payment Dates:	The last day of each Interest Period, 28 February, 30 May, 30 August and 30 November each year, the first time on 30 November 2017 and the last time on the Maturity Date
(vi) Daily calculation method:	Actual/360
(vii) Risk Factors:	In accordance with the risk factor with the heading "MTN med rörlig ränta" in the Base Prospectus
<b>13. Zero Coupon Loan:</b>	Not Applicable
<b>14. Real Interest Rate:</b>	Not Applicable

## REPAYMENT

<b>15. MTN with voluntary early repayment options for the Company prior to the Maturity Date:</b>	Not Applicable
<b>16. MTN with voluntary early repayment options for Creditors prior to the Maturity Date:</b>	Not Applicable

## OTHER

<b>17. Admitted to trading on Regulated Market:</b>	Applicable
(i) Regulated Market:	Nasdaq Stockholm Sustainable Bonds List
(ii) Estimate of total expenses in conjunction with admission to trading:	SEK 78 750
(iii) Total number of securities admitted to trading:	300
(iv) Earliest date of admission to trading:	30 August 2017

18.	<b>Interest of natural persons and legal entities involved in the issue:</b>	Not Applicable
19.	<b>Credit rating for the Loan:</b>	Not Applicable
20.	<b>Decision basis for establishment of the issue:</b>	In accordance with the Base Prospectus
21.	<b>Payment and depositary agent:</b>	Swedbank AB (publ)
	Administration Institution:	Swedbank AB (publ)
	Issuing Institution:	
22.	<b>ISIN:</b>	SE0010297275

The Company confirms that the above supplementary terms and conditions are applicable to the Loan together with the General Terms and Conditions and undertakes accordingly to pay principal and (where appropriate) interest. The Company also confirms that it has disclosed all significant events after the date of this MTN Programme regarding the Base Prospectus that could affect the market's perception of the Company.

Solna, 25 augusti 2017

**Fabege AB (publ)**