

## FINAL TERMS AND CONDITIONS

for loan no. 115

pursuant to Fabege AB (publ) ("the Company")

Swedish green MTN programme

The General Terms and Conditions of 23 May 2018 for the aforementioned MTN programme shall apply for this Loan, along with the Final Terms and Conditions presented below. The General Terms and Conditions for the Company's green MTN programme are presented in the Company's base prospectus dated 23 May 2018, and any supplementary prospectus published from time to time and prepared for the green MTN programme pursuant to article 5.4 of Directive 2003/71/EC (along with relevant implementing measures under this Directive in each Member State and in its current wording, including amendments via Directive 2010/73/EU to the extent implemented in the relevant Member State, referred to as the "Prospectus Directive") ("Base Prospectus") for the MTN programme. Definitions used below refer either to the General Terms and Conditions, these Final Terms and Conditions, or otherwise in the Base Prospectus.

This document comprises the Final Terms and Conditions for Loan no. 115 and has been prepared pursuant to article 5.4 of the Prospectus Directive. Complete information about the Company and the offer can only be obtained through the Base Prospectus, any supplementary prospectuses and these Final Terms and Conditions in combination, for which reason investors who are considering investing in the MTN should read these Final Terms and Conditions together with the Base Prospectus and supplementary prospectuses. The Company's Green Terms and Conditions are available in the Base Prospectus. The Base Prospectus and any supplementary prospectuses are available at [www.fabege.se](http://www.fabege.se).

These Final Terms and Conditions replace the Final Terms and Conditions dated 27 August 2018, where the Loan Amount was increased with SEK 100,000,000 from SEK 200,000,000 to SEK 300,000,000.

### GENERAL

1.	<b>Loan Number:</b>	115
	(i) Tranche Name	2
2.	<b>Loan Amount:</b>	
	(i) for the Loan:	SEK 300,000,000
	(ii) for tranche 1:	SEK 100,000,000
	(iii) Earlier tranche:	Tranche 1: SEK 200,000,000
3.	<b>Currency:</b>	SEK
4.	<b>Nominal Amount:</b>	SEK 2 000 000
5.	<b>Price per MTN:</b>	100.00 % of Nominal Amount, plus accrued interest from and including September 2018
6.	<b>Loan Date:</b>	3 September 2018
7.	<b>Start Date for Interest Calculation:</b>	Loan Date
8.	<b>Settlement Date:</b>	1 October 2018
9.	<b>Maturity Date:</b>	3 September 2025
10.	<b>Interest Structure:</b>	Floating Rate Note (FRN)

### BASIS FOR CALCULATION OF RETURN

11.	<b>Fixed Interest Rate:</b>	Not Applicable
12.	<b>Floating Rate Note (FRN):</b>	Applicable

(i) Interest Basis:	3 months STIBOR
(ii) Interest Basis Margin:	+ 1.53% annual interest calculated on the Nominal Amount
(iii) Interest Determination Date:	Two Business Days prior to each Interest Period, first time 30 August 2018
(iv) Interest Period	Period from 3 September 2018 to (and including) 3 December 2018 (the first Interest Period) and thereafter each period of about 3 months with the final day on an Interest Payment Date
(v) Interest Payment Dates:	The last day of each Interest Period, 3 March, 3 June, 3 September, and 3 December each year, the first time on 3 December 2018, and the last time on the Maturity Date
(vi) Day Count Fraction:	Actual/360
(vii) Risk Factors:	In accordance with the risk factor with the heading "MTN med rörlig ränta" in the Base Prospectus

## REPAYMENT

<b>13. MTN with voluntary early repayment options for the Company prior to the Maturity Date:</b>	Not Applicable
<b>14. MTN with voluntary early repayment options for Creditors prior to the Maturity Date:</b>	Not Applicable

## OTHER

<b>15. Admitted to trading on Regulated Market:</b>	Applicable
(i) Regulated Market:	Nasdaq Stockholm - Sustainable Bonds List
(ii) Estimate of total expenses in conjunction with admission to trading:	SEK 123 750
(iii) Total number of securities admitted to trading:	150
(iv) Earliest date of admission to trading:	Tranche 2: 1 October 2018 Tranche 1: Loan Date
<b>16. Interests of natural persons and legal entities involved in the issue:</b>	Not Applicable
<b>17. Credit rating for the Loan:</b>	Not Applicable
<b>18. Decision basis for establishment of the issue:</b>	In accordance with the Base Prospectus
<b>19. Payment and depositary agent:</b>	
Administrative Agent:	Nordea Bank AB (publ)
Issuing Agent:	Tranche 2: Nordea Bank AB (publ)

**20. ISIN:** Tranche 1: Nordea Bank Ab (publ)  
SE0010832956

The Company confirms that the above supplementary terms and conditions are applicable to the Loan together with the General Terms and Conditions and undertakes accordingly to pay principal and (where appropriate) interest. The Company also confirms that it has disclosed all significant events after the date of the Base Prospectus for this MTN programme that could affect the market's perception of the Company.

Solna 21 September 2018

**Fabege AB (publ)**